

**NOTICE OF FINAL DETERMINATION TO ISSUE INDEBTEDNESS
TRIVIEW METROPOLITAN DISTRICT NO. 3**

NOTICE IS HEREBY GIVEN that the Board of Directors of the TRIVIEW METROPOLITAN DISTRICT NO. 3 (the “Board”) in the Town of Monument, El Paso County, Colorado, will hold a special meeting at 10:30 a.m. on Thursday, March 26, 2026, at 121 South Tejon Street, Suite 1100, Colorado Springs, Colorado 80903 and can be accessed by the public via telephonic and videoconference pursuant to the information set forth below. Members of the public are encouraged to participate.

The meeting may be accessed via telephone by dialing 720-547-5281 and entering the following additional information: 704 048 043#

The meeting may also be accessed via Zoom teleconference by using the link below:
<https://teams.microsoft.com/meet/2389976481330?p=4jF71GVGXpRkuGjtSj>

At such meeting, it is anticipated that the Board will make a final determination to issue general obligation indebtedness. The Triview Metropolitan District No. 3 (the “District”) Board will consider adoption of a resolution (the “Bond Resolution”) authorizing the Issuing District to issue its Senior General Obligation Limited Tax Bonds, Series 2026A and Subordinate General Obligation Limited Tax Bonds, Series 2026B(2), in a combined maximum aggregate principal amount not to exceed \$10,250,000 (collectively, the “Bonds”) for the purposes of, among other things, (i) paying or reimbursing the costs of public improvements for the District; (ii) funding reserves and capitalized interest as may be required under the circumstances in relation to the issuance of the Bonds; and (iii) paying other costs incurred in connection with the issuance of the Bonds. The Board will also consider such other matters as may be necessary or appropriate in connection with the issuance of the Bonds and for the purpose of addressing those matters set out in the agenda below as the same may be amended at the meeting, and for the purpose of conducting such other business as may properly come before the Board.

Pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of the Bonds may be commenced more than thirty days after the authorization of such Bonds pursuant to the aforementioned Bond Resolution.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. At least one person will be physically present at the meeting location.

The meeting is open to the public.

BY ORDER OF THE BOARD OF DIRECTORS:
TRIVIEW METROPOLITAN DISTRICT NO. 3
By: /s/ Matthew Rankin, President

Dated: March __, 2026

TRIVIEW METROPOLITAN DISTRICT NO. 3

121 South Tejon Street, Suite 1100
Colorado Springs, Colorado 80903
719-635-0330
www.triviewmd3.com

AGENDA

DATE: Thursday, March 26, 2026

TIME: 10:30 a.m.

ACCESS: CliftonLarsonAllen LLP
121 South Tejon Street, Suite 1100
Colorado Springs, Colorado 80903
And Via Microsoft Teams

To attend via Microsoft Teams Videoconference, use the link below:

<https://teams.microsoft.com/meet/2389976481330?p=4jF71GVGXpRkuGjtSj>

To attend via telephone, dial 720-547-5281 and enter Conference ID: 704 048 043#

<u>Board of Directors</u>	<u>Office</u>	<u>Term Expires</u>
Matthew Rankin	President	May, 2029
Kerry Thunberg	Treasurer	May, 2029
Dawn Bornitz	Secretary	May, 2027
Autumn Mason	Assistant Secretary	May, 2029
Vacant	Director	May, 2027

I. ADMINISTRATIVE MATTERS

- A. Call to order and approval of agenda.
- B. Present disclosures of potential conflicts of interest.
- C. Confirm quorum, location of meeting, posting of meeting.
- D. Acknowledge the resignation of G. Thomas Hennessy, effective January 14, 2026.
- E. Discuss vacancy on the Board.
- F. Public Comment.

Members of the public may express their views to the Board on matters that affect the District that are otherwise not on the agenda. Comments will be limited to three (3) minutes per person.

G. Minutes from the January 14, 2026 Regular Meeting (enclosure).

II. FINANCIAL MATTERS

A. Review and ratify approval of previous claims (enclosure).

B. Review and consider acceptance of December 31, 2025 Unaudited Financial Statements, Schedule of Cash Position and Schedule of Property Tax Collections (enclosure).

C. Ratify acceptance of 2025 Audit Exemption.

D. Consider for approval the General Obligation Limited Tax Bonds, Series 2026A and the Subordinate General Obligation Limited Tax Bonds, Series 2026B₍₂₎, in a combined maximum aggregate principal amount not to exceed \$10,250,000 (collectively, the “Bonds”).

E. Discussion and possible action to make a final determination to issue certain general obligation indebtedness through the issue of the Bonds by the Adoption of a Parameters Resolution and other documents.

F. Such other matters as may be necessary or appropriate in connection with the bond issuance.

G. Identify and authorize a District Representative to approve and execute documents and other items related to the proposed issuance of Bonds.

H. Consider for approval the proposed Post Issuance Tax Compliance Policy related to the proposed bond issuance and identify a responsible person.

I. Ratify Approval of Piper Sandler & Co. Engagement Letter for underwriter services

J. Ratify Approval of Peak Economics Research & Consulting LLC Engagement Letter for market study

K. Ratify Approval of Taft Stettinius & Hollister LLP Engagement Letter for bond counsel services

L. Ratify Approval of CliftonLarsonAllen LLP Engagement Letter for financial forecast services

III. LEGAL MATTERS

A. Review and consider approval of Management and Services Agreement with YMCA of the Pikes Peak Region

IV. MANAGER ITEMS

V. DIRECTOR MATTERS

VI. OTHER BUSINESS

VII. ADJOURNMENT

The next regular Board meeting is scheduled for April 8, 2026 at 1:00 p.m. via Microsoft Teams